

# GDPRiS Platform v2 Guidance for Users

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# DP and General Staff

Training

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#### Training

\* For each course you wish to access, please log into GDPRiS \*

\* You may have been automatically enrolled on courses by your DP lead, however, you can also enrol on any courses on the training page following the same process set out below.

Navigate to Training via the Documents and Training area on the Navigation Pane.

Courses can be filtered to Enrolled or Not Enrolled

Under Courses click Enrol for the one relevant to you

You will then notice a progress bar under the course title.

Click on the course title – this will open the course on a new page.



#### Click Resume Course.

	ALL COURSES MY DASHBOARD ALICE P 🕘 +
Data Protection Essentials for Office Staff Parts Discussed in responsibilities, a basic understanding of the principles of the principles of the solic understanding of the principles of the principles of the solic understanding of the principles of the twe tests to privacy compliance.	
Course outline	
1 Let's get started	A

The course is then presented on screen.



The courses are self-paced, and you need to complete each section.

Sections are a mixture of videos and presentations and questions to answer.

You will have the opportunity to download relevant documents as you progress through the course.

#### Certificate

Once you have completed the course you can download a certificate to keep for your CPD.

If you do not download from this page, please use **Go to Dashboard** where you will have the opportunity to download it from there.

<	Go to Dashboard				
Data Protection Essentials		5	Testing what you have learned		
f( 	or Office Staff Part 1		-	Good Jobi You passed this quiz with a score of	
	GET YOUR CERTIFICATE			100%	
S	earch by lesson title		•	You need 100% to pass	
Ø	Let's get started	3/3	~	RETAKE QUIZ	
0	The importance of keeping data safe	2/2	~	You answe	
Ø	Breaches	2/2	~	Congratulations! You completed Data Protection	
Ø	Review	2/2	~	Essentials for Office Staff Part 1!	
Ø	Test your knowledge	1/1	^	2. Whice Gervourse generation of the course ge	۲
0	Testing what you have learn QUIZ-5 QUESTIONS - PREREQUISE	ed TE		3. How)	•
				4. How much information should you collect?	•

# **Role Based Training**

#### **Enrolment Wizard**

The Enrol Users wizard is broken down into three stages, selecting the course you want your users to be enrolled on, choosing which users you would like to be enrolled on that courses and lastly to confirm your choices.

The enrolment process requires you to do enrolments via a single course. This is done this way because of the user selection options.

Navigate to Enrolment Settings via the Documents and Training area on the Navigation Pane.

#### **Select Courses**



On the Enrol Users page, select the course which you want your users to be enrolled on.

#### **Select Users**

Section 2 of the enrol users wizard is where you select the users from your school/s to be enrolled on the selected course.

The select users page will show you users from the trust and any linked schools. You can filter the users shown on the page via the following filters:

Categories Schools , if you have a group site, a new filter will appear User added after User never enrolled on the course Last Enrolled between Only Incomplete courses A search feature is also available to find users.

#### How to categorise users in User Management.

Navigate to the User Management area via Administration on the Navigation Pane.

<b>逾</b> / User Management						
User Management						
			Verifica 5X6T7A	ition code		🛱 Save
	Q Searc	ch	Categ	ign gories	Import +	Add
First Name	Surname	Role	Created	Last Login	Activated	
		Select Role 🗸		Select Date	× 🖹 🖹	
Alfie	Johnson	SchoolDPStaff	30/08/2022 12:38			0 🖻
Banu	Banthien	GeneralStaff	13/02/2023 13:35			0 🖻
Banu	Caterer	GeneralStaff	13/02/2023 16:16			0 🖻
Banu	Training	GeneralStaff	13/02/2023 16:27			<li></li>
Flossie	Green	GeneralStaff	01/02/2023 12:45	13/02/23 14:28		0

#### Click on the Assign Categories button

You will see a list of your staff that have accounts on the GDPRiS portal.

#### Select Add Categories

Select the users you wish to add a category to.

Select the category/categories you wish to assign to the selected staff.

Please check the confirmation message and click SAVE again

¢	Assign Categories								
O Ac Selec Tea	dd Categories( ct categories to ass chers ②	Remove Catego	ories V						
	First Name	Surname	Email Address	Role	Category	Search Active			
				Select Role 🗸 🗸	Select Category	✓			
	GDPRIS	Support	activated@gdpr.school	SchoolDPStaff		$\checkmark$			
	Alfie	Johnson	karen.brooks+ajohnson@gdpr.school	SchoolDPStaff	DP staff	$\checkmark$			
	Frank	Wright	karen.brooks+Frank@gdpr.school	SchoolDPStaff	Administration	$\checkmark$			
	Flossie	Green	karen.brooks+Flossie@gdpr.school	GeneralStaff		$\checkmark$			
	Kathryn	Test	kathryn999-test@gdpr.school	SchoolDPStaff	DP staff	$\checkmark$			
	Banu	Banthien	banu.ugan+kaybeebanthien@gdpr.school	GeneralStaff		$\checkmark$			
	George	Day	karen.brooks+George@gdpr.school	SchoolDPStaff	Administration	$\checkmark$			
						Save			

#### Filtering

You can filter by categories to check your selections.

If you choose **No Category** it will reduce your list and you will see any staff that you may have missed.

¢			Assign Categories			
Add Categories C Remove Categori	es					
Select categories to assign to users		$\checkmark$				
					Q Search	
	First Name	Surname	Email Address	Role	Category	Active
				Select Role 🗸	No Category 🛞	✓ №
	GDPRIS	Support	activated@gdpr.school	SchoolDPStaff		~
	George	Day	karen.brooks+George@gdpr.school	SchoolDPStaff		$\checkmark$
			*Ne cat	ote! Clicking save will a tegories to all selected	add the DP Staff and Tea users.	cher 🔓 Save

#### **Remove Categories**

#### Note: This process does not unenroll staff from courses

#### Select Remove Categories

Select the users you wish to remove the category/categories from

Select the category/categories you wish to remove from the selected staff.

#### Please check the confirmation message and click SAVE again

¢	Assign Categories								
Ac Selec	Id Categories et categories to a chers 🛞	Remove Catego	ories						
					Qs	earch			
	First Name	Surname	Email Address	Role	Category	Active			
	CDDDic	Current	anti-atad@aday.ashaal	CabaalDDCtoff	Select Category				
	GDPRIS	Support	activated@gopr.scriool	SchoolDPStall		~			
	Alfie	Johnson	karen.brooks+ajohnson@gdpr.school	SchoolDPStaff	DP staff	$\checkmark$			
	Frank	Wright	karen.brooks+Frank@gdpr.school	SchoolDPStaff	Administration	$\checkmark$			
	Flossie	Green	karen.brooks+Flossie@gdpr.school	GeneralStaff	Teachers	$\checkmark$			
	Kathryn	Test	kathryn999-test@gdpr.school	SchoolDPStaff	DP staff	$\checkmark$			
	Banu	Banthien	banu.ugan+kaybeebanthien@gdpr.school	GeneralStaff	Teachers	$\checkmark$			
	George	Day	karen.brooks+George@gdpr.school	SchoolDPStaff	Administration	$\checkmark$			
						🛱 Save			

## **Contact the Customer Success Team**

#### **Office hours**

Mon-Thurs: 09:00 - 16:30 GMT

**Fri:** 09:00 – 15:30 GMT

If you require assistance regarding any section of this help guide, please do not hesitate to contact us via one of the following methods:

Tel: 02039 610 110

Mail: support@gdpris.co.uk